

# 2009 ANNUAL REPORT



**COMMUNITY FOUNDATION  
OF SOUTHEAST KANSAS**

**For good. For ever.**®

# DEAR FRIENDS OF THE FOUNDATION,

We offer this report as a heart-felt thank you for all that has been given, and as an open invitation for those who are passionate about southeast Kansas to become involved with the Community Foundation of Southeast Kansas (CFSEK.) As a regional philanthropic leader, we take great pride in our work in preserving the charitable legacy of our donors and in providing support to our nonprofit agencies. It is an honor and a privilege that we do not take lightly.

As is typical with most annual messages, we are sharing with you a few of the “numbers” that go along with our work. As of the end of 2009, CFSEK managed \$6.7 million in assets of which approximately 75% were endowed funds. The CFSEK reached new heights thanks to the contributions, efforts and enthusiasm of many people. We had a record setting year for contributions with over \$3 million in donations being received. A portion of the gifts received were used to relocate The Family Resource Center, an outstanding nonprofit organization serving children and families in our region, to their new location. Additionally, CFSEK received a large bequest from the Rosalie Manley estate of which a percentage of the gift will be utilized annually to provide for unrestricted grant making in the southeast Kansas region.

We are grateful for a knowledgeable and committed board of trustees who have devoted countless hours to our success. Our trustees are focused on building long term sustainability both for the CFSEK and for the nonprofits who serve our region.

In closing, the CFSEK strives to help more southeast Kansas residents better understand how a community foundation works and the potential benefits the foundation has for them, their communities and the nonprofits/charities they love and support. Please call the foundation office to speak with our staff or contact one of the trustees listed within this report for additional information on ways we can work with you.

Thank you again for all that you do.



**Richard Oler**  
President 2009



**Barbara Rhodes**  
President 2010

## Community Foundation of Southeast Kansas MISSION STATEMENT

The Community Foundation of Southeast Kansas serves the region in the fulfillment of philanthropic goals that benefit the common good and improve quality of life. We inspire a passion for generosity by providing leadership and programming that is responsive to the interests and needs of those we serve both now and in the future.



**Kimberly Clark**  
Executive Director



**Jill Ward**  
Program Director



**Jackie Hiller**, Finance  
and Office Manager



## 2009 HIGHLIGHTS

- The CFSEK received \$3.2 million in new gifts.
- Approximately \$2.7 million was granted for projects and programs that benefit our region.
- CFSEK established 15 new funds



# Community Foundation of Southeast Kansas

## FUND STATEMENT

The Greater Kansas City Community Foundation Fund Statement

For the period ended December 31, 2009

### STATEMENT OF FUND ACTIVITY

BEGINNING BALANCE JAN. 1 5,408,499.84

#### ADDITIONS

Contributions/gifts to fund 3,211,937.95  
Interfund gifts received 182,062.47  
Interest income 83,018.96  
Dividend income-Equity investments 57,805.72  
Dividend income 207.97  
Capital gains/(losses)-Fixed income investments 56,213.45  
Capital gains/(losses)-Equity investments 678,888.92  
Capital gains/(losses)-Other investments 3,914.83

**TOTAL FUND ADDITIONS** 4,274,050.27

#### DISTRIBUTIONS

Grants approved 425,418.07  
Interfund grants approved 182,062.47  
Direct fund expenses 176.42  
Investment management fees 2,816.02  
Credit card discount fees 230.12  
Other direct fund fees 85,084.86  
Net project (income)/expenses 2,146,899.82  
Administrative fees 52,379.64

**TOTAL FUND DISTRIBUTIONS** 2,895,067.42

**TOTAL NET CHANGE** 1,378,982.85

**ENDING FUND BALANCE** 6,787,482.69

### BALANCE SHEET

#### ASSETS

Money Market Portfolio 1,098,269.60  
Fixed Income Portfolio 2,058,897.98  
Equity Portfolio 3,130,123.13  
Alternative Investment Pool 192,395.10  
Fidelity Investments 192,395.10  
Receivable from Security Sales 37,773.74  
Fixed Assets 15,192.11  
Prepaid Expenses 120.00

**TOTAL ASSETS** 6,788,556.16

#### LIABILITIES & FUND BALANCE

Accounts Payable 4,083.01  
Fund Balance 6,784,473.15

**TOTAL LIABILITIES & FUND BALANCE** 6,788,556.16

**Partnership for All Cherokee County Children:** To support HEET (Home Energy Efficiency Training), educational classes focused on energy conservation, weatherization, and budgeting, as well as a county-wide chili feed to raise funds to provide continued utility assistance support for families of Cherokee County.

**Bourbon County Inter-Agency Coalition:** To support the Network for Families Fund that provides utility assistance for low-income families with children in Bourbon County.

**Catholic Charities:** To support the Southeast Kansas Emergency Services Program. This program provides direct financial assistance (up to \$100 per family) to prevent eviction, loss of utilities, gas vouchers, and/or vital medications.

**Christ's Community Church:** To support the Food Box Ministry, a program that provides boxes of food for families in an emergency situation. Each box will provide 4-5 meals for the family.

**Salvation Army:** To support a pilot program: Freed-Up Financial Planning. This program will work to educate approximately 25 citizens in ways of gaining and retaining employment, how-to plan and implement strategies for handling personal finances which will lead to self-sufficiency.

**Wesley House:** To support the Children's Summer Food Program that provides a sack of food per child per week during the summer, to assist low-income families in Crawford County.

**Class LTD:** To fund "Fall into Habits," an two event-program created with a partnership with PACE to support healthy nutritional and physical activity choices. Both events will be open to approximately 400 individuals with intellectual disabilities, their families or guardians, and all Class LTD staff and their families. These programs will be in addition to the health and wellness program funded by CFSEK in 2008, which has become a part of Class LTD's current operating budget.

**USD 508 – Baxter Springs:** To support a Community Cardio Circuit Fitness Class that will be held on USD 508 school grounds for faculty and community members. This funding will help to purchase equipment to support what has been a volunteer program in the past, and to help recruit new attendees.

**1st Christian Church, Columbus:** To help support the implementation of a Summer Recreation Program for approximately 35-50 children in Kindergarten through 6th grade in Cherokee County. Funds will be used to help create needs-based tuition assistance, and to offset transportation expenses to local activities.

**USD 404 – Riverton:** To help support, "NPA is not for Chickens!" a nutrition and physical activity based program which will be open to students, faculty, staff, and community members of the Riverton school district. The program will hold regular meetings and will use school time for NPA education and practices and is a continuation of the Walk off the Weight program funded by the CFSEK in 2007.

**The Learning Tree:** To fund the continued development of NPA programs by the Visioning a Healthier Bourbon County Committee in Bourbon County through Family Nights at local Community Center and Schools promoting available physical activity opportunities. Events will be held in Fort Scott and Uniontown, and will be open to the public.

**City of Parsons:** To provide matching funds to the City of Pittsburg for the continued implementation of their "Workplace Wellness" program which assists City employees and their families through Health Fairs, Family Nights, a Weight Maintenance Program, and Company Olympics. This program will be open to the 125 City employees and their families.

**Crawford County Restorative Justice:** To support the "Little Changes Count" program that will incorporate nutritional education into their On the Right Track Program. This program serves approximately 15 at-risk youth to develop better decision-making skills.

**Pittsburg Public Library:** To fund "We Got to Move!" This program will introduce physical activity to library patrons through the use of a Wii gaming system, and will incorporate the promotion of positive nutritional choices.

**KIDS First Daycare:** To support the continued development of "A Family Affair," a program that extends the NPA education from the pre-school classroom to the families of the 61 children served in Crawford County. This is a continuation of the NPA program that has been in place and supported by the CFSEK since 2007.

**Pittsburg Family YMCA:** To support the expansion of their "Youth Moves" class. The class will be expanded through the addition of activities that promote positive nutritional choices. CFSEK funds will help to purchase materials needed to begin the nutritional activities, as well as scholarship assistance to offer the class to more youth in Crawford County. This class is for boys and girls between the ages of 8 and 12.

**Pittsburg State University Free Clinic:** To fund the production of nutrition and physical activity pamphlets to the clients of the Free Clinic, hosted by the Wesley House in Pittsburg.

**Southeast Kansas Education Service Center:** To support the "Growing Up Healthy Community Garden Project" for children, adults, and community members of Crawford County. Funds will help purchase supplies for the creation of a community garden which will share produce with Greenbush staff, local low-income families, as well as students enrolled in summer classes at Greenbush.

**Mother to Mother Ministry:** To support the "Reflecting on Nutrition and Physical Activities" program. The program will hold monthly meetings to educate economically disadvantaged mothers how to make affordable nutritional choices for the families, and will provide low-cost opportunities for physical activities. All participants will be required to set and meet NPA goals as a part of their participation in the program.

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## 2009 Rita J. Bicknell Women's Health Fund Giving Circle

### GRANTS AWARDED

**Labette Health Foundation:** Advancing Prenatal Care for the Mothers of Southeast Kansas; purchase of Corometrics Fetal Monitor.

**Community Health Center of Southeast Kansas:** A Bridge to Work project; funds supported the repair of visible damage to the teeth of women who were unable to find employment or were underemployed as a result of their physical appearance.

**Mother to Mother Ministry of Crawford County:** Reflecting on Women's Health project; support for Reflection Meetings devoted to Depression and Post-Partum Depression, Breast Cancer Awareness, Vision Health, and Dental Health.

**Women's Resource Center of SEK, Inc.:** Complete Lab Test Availability; to insure that cost issues would not prevent a client from receiving available services.

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## 2009 FUTURE FUND GIVING CIRCLE

**Mt. Carmel Regional Medical Center:** for the Seats for Needy Newborns program which provides car seats for families in need.

**Colonial Fox Theatre Foundation:** for the CFTF Shamrock Festival to provide for the speaker and material fees associated with the Storyteller Program in March 2010.

**Big Brothers Big Sisters of Crawford County:** for the Get Fit Triathlon which encourages volunteers and the children they mentor to pursue healthier lifestyles.

**First Christian Church:** to provide tools, vegetable seeds, and supplies for the support of the Pittsburg Community Garden whose main focus is providing fresh produce to the Wesley House.

**Ozark Trails Council (Boy Scouts of America):** for the Scouting for Food program of which scouts collect 10,000 lbs of food to be given to local food pantries in Crawford County.

**Elm Acres Foundation:** for the Treatment Works! Program which provides for substance abuse treatment

**Crisis Resource Center of Southeast Kansas:** for the Wii are Rebuilding our Relationship program which purchased a Wii gaming system and V-Motion System to be used by families.





From Right: Kimberly Clark and Richard Oler, CFSEK representative, received a donation from Gay Adams, Commerce Bank Trust, and Bill Morin, estate attorney, on behalf of the Manley Estate.

## Making an Impact **MANLEY ESTATE GIFT**

The CFSEK received a gift of \$552,419.52 on Friday, November 13th 2009 from the Rosalie D. Manley Trust. It marks the largest estate gift left to the CFSEK to date.

Manley, of Pittsburg, named the CFSEK as the Remainder Beneficiary of her estate for the purpose of creating an unrestricted endowment at the CFSEK. "She had many charitable uses in mind," said Bill Morin, Manley's estate attorney, "but she wasn't sure what charity she wanted to give to. That's when we started talking about the Community Foundation." Annual allocations from the endowed fund will be used to make grants in Manley's name during the CFSEK's annual competitive grant cycle.

"The CFSEK is honored and humbled to receive this gift from Mrs. Manley," said CFSEK Executive Director Kim Clark. "We are always pleased to help local citizens with their charitable goals, and gifts such as these allow the CFSEK to make an impact on the changing needs of our citizens through strategic grant making."

The gift was a result of the Manley Estate that was managed by Commerce Trust Company, of Pittsburg, an affiliate of Commerce Bank N.A. "Because of Rosalie's caring concern for the welfare of her community, she is leaving this legacy that will benefit future generations and honor her memory for many years," said Gay Adams of Commerce Trust Company.

Manley was born in Pittsburg in 1928, and she graduated from Pittsburg High School in 1946. Rosalie was a member of the Telephone Pioneers Club serving as President and Past President, AARP, and Western Resources Retirees Club.

## Community Foundation of Southeast Kansas 2009 BOARD OF TRUSTEES

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Jim Banwart

Barry Bedene

Sara Beezley Keller

Rita Bicknell

Debbie Brock

Dick Coleman

Harvey Dean

Richard Dearth

Frank Dunnick

Kyle Fleming

Denise Grasso

Joe Hart

Paul Hutsey

Kayla Joy

Ron Marrone

Kevin Mitchelson

Richard Oler

Barbara Rhodes

Steve Scott

Douglas Stuckey

Magda Tawil

Lynda Wilkinson

## Community Foundation of Southeast Kansas 2010 BOARD OF TRUSTEES

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Todd Coleman

Wilda Pentola

Pam Phalen

Wendell Wilkinson

Christine Ward

Talatt Yaghmour



Becky Mann, Dean Mann (FSACF Board Member), and Carla Bryant Farmer (FSACF Board Member).

# Community Foundation of Southeast Kansas FUNDS and PROJECTS

23rd Street Bike Park  
Angels Among Us Endowment  
Angels Among Us NonPermanent  
Arts and Culture (Pittsburg Area) Endowment  
Rita J. Bicknell's Women's Health Fund Nonpermanent  
Rita J. Bicknell's Women's Health Fund Endowment  
Big Brothers and Big Sisters Endowment  
Big Brutus, Inc. Endowment  
Caring for Kids Endowment  
Cato School Historical Preservation Assoc., Inc.  
CFSEK General Endowment  
CFSEK Leadership Endowment  
CFSEK Leadership Project  
CFSEK Operating Fund  
CFSEK Operating Reserve Endowment  
Cherokee County Health & Wellness  
Children's Advocacy Center Endowment  
Colonial Fox Foundation  
Commerce Bank Scholarship Endowment  
Countryside Christian School  
Crawford County Disaster Relief  
Crawford County Health & Wellness  
Craig Crespino Scholarship Endowment  
Dick Webb Memorial  
Early Childhood Task Force  
Elm Acres Endowment  
Europe Park Nonpermanent  
Europe Park Endowment  
Family Resource Center Endowment  
Family Resource Center - Nonpermanent  
Pat Forbes Scholarship Endowment  
Fort Scott Area Community Foundation  
Fort Scott Area Community Foundation General  
Endowment  
Fort Scott Area Educational Endowment  
Fort Scott Area Public Parks Endowment  
Foundation for Class, LTD  
Franklin Community Council Nonpermanent  
Franklin Community Council Endowment  
Friends of the McCune Park  
Future Fund Endowment  
Girard Public Library Nonpermanent  
Girard Public Library Endowment  
Hearts and Hammers of Pittsburg  
Immigrant Park/Miners' Memorial  
Gabriel Ison Memorial Endowment  
J.L. Hutchinson  
Kansas Health Foundation Children's Endowment  
Kansas Health Foundation Granting  
Lyerla Memorial Christmas Decorations Endowment  
Mother to Mother Ministry Endowment  
Everbody Plays Playground Project  
Northeast USD #246 Foundation Endowment  
Pittsburg Beautiful Nonpermanent  
Pittsburg Beautiful Endowment  
Pittsburg Bi-Centennial  
Pittsburg Fireworks Show  
Pittsburg Public Library Foundation Endowment  
Pittsburg Public Library Fund Non-Permanent  
Pittsburg USD #250 Foundation Endowment  
Pittsburg USD #250 Foundation Nonpermanent  
Raymond Community Home Endowment  
Rosalie D. Manley Endowment  
SEK Humane Society Nonpermanent  
SEK Humane Society Endowment  
SEK Independent Living, Inc. Endowment  
Shirley Yeager Animal Friends Endowment  
Shirley Yeager's Animal Friends Nonpermanent  
Special Arts Explorer  
St. Mary's Colgan School Endowment  
Stilwell Heritage & Educational Foundation Endowment  
United Way of Crawford Co, Inc. Endowment

## Thank You and Welcome, **BOARD MEMBERS**

At its Annual Meeting, the Fort Scott Area Community Foundation welcomed four new board members to its Board of Directors. Ken Lunt, David Shepherd, Larry Nuss and John Hill became the newest additions to the board.

Board members serve three-year terms and are instrumental in these formative years for the foundation.

Additionally, officers were approved for the upcoming year and they are: Janet Braun, Chairperson; Aileen Pollock, Vice-Chairperson; Jim Banwart, Treasurer; and Carol MacArthur, Secretary. Chairperson Janet Braun said, "We are excited to have these new board members join us. I'm looking forward to being able to tap into their insight and expertise."

As new board members were welcomed, three board members rotated off the board. Dave Birk, Tex Crutcher and Allen Warren completed their terms. "We are so grateful for their participation! After discussions with the board members, we've decided to retain a list of all former board members and utilize them as Ambassadors -- just because they rotated off the board of directors doesn't mean that we don't appreciate what they do and their input!" commented Braun.

## **FSACF BOARD OF DIRECTORS**

Janet Braun, Chairperson  
Aileen Pollock, Vice Chairperson  
Carol MacArthur, Secretary  
Jim Banwart, Sr., Treasurer  
Susan Brown  
Carla Bryant Farmer  
Melvin Foster  
Charles Gentry  
Richard Goldston  
John Hill  
John Horn  
Janet Ida  
Ken Lunt  
Dean Mann  
Larry Nuss  
Shirley Palmer  
Vicki Pritchett  
David Shepherd  
Carolyn Sinn  
Paulette Smith  
Rick Werling  
Judy Witt

FORT SCOTT AREA COMMUNITY FOUNDATION



## **GRANTS AWARDED at Chamber Coffee**

The Fort Scott Area Community Foundation is proud to announce that 2009 Grants totaling just over \$11,000 were presented at the Chamber Coffee held on October 1 at the River Room. The following non-profit organizations were awarded grants for their dedication to improving the quality of life in the Fort Scott Area:

- Bourbon County 4-H
- Big Brothers and Big Sisters of Bourbon County
- Children's Advocacy Center, Inc.
- Fort Scott Good Ol' Days, Inc.
- Gordon Parks Center for Culture and Diversity Foundation
- Life in a Jar Foundation
- Mother-to-Mother Ministry of Bourbon County, Kansas, Inc.
- Tri-Valley Developmental Services

The Board of Directors congratulates each group and wishes them the best for the upcoming year.

## **GALA TO GIVE TO FSACF**

The Fort Scott Area Community Foundation is thrilled to announce it has been chosen by the 2010 Fort Scott Community Gala committee as the recipient of proceeds from this year's event.

All proceeds from the Gala will help grow the unrestricted endowment fund. With the opportunity FSACF has to leverage an additional 50 percent of each donation to the unrestricted endowment fund, this can mean some significant growth for future granting possibilities. In a letter to its supporters, the Gala committee said "This is an amazing opportunity to build a permanent source of funds for worthy organizations in our area!" They are excited about helping to "create an ongoing source of revenue in perpetuity that can help our many worthwhile agencies and not for profits who struggle to survive."

The 2010 Fort Scott Community Gala was held on Saturday, August 28, 2010.

**IT'S YOUR COMMUNITY.**



**WE'RE YOUR FOUNDATION.**

In good times, and in bad, our region has a proud history of reaching out to lend a hand. You can make a difference, right here at home, when you give through the Community Foundation of Southeast Kansas.

For more information on how you can make the region a better place to live, work, and raise our families, please call 620-231-8897 or visit us online at: [www.southeastkansas.org](http://www.southeastkansas.org).

**For Good. For Ever. FOR SOUTHEAST KANSAS.**



Europe Park

Non-Profit Org.  
US POSTAGE  
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Pittsburg, KS  
Permit 99



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Students at the Family Resource Center enjoy indoor playtime at their new facility.