



2022 CFSEK ESTATE PLANNING FORUM

Crestwood Country Club 🌻 Pittsburg, Kansas 🌻 June 23 • 9:30 - 5:00



It Hurts When I Do That!

10:00 - 10:50 AM // CLE only (Ethics)

Kathleen will share stories of common ethics violations from the Office of the Disciplinary Administrator.



Estate Planning for Healthcare/Disabilities

11:00 - 11:50 AM // CLE, CPE, Insurance CE, PACE

Tim will discuss planning for healthcare decisions through advance directives, living wills, and do-not-resuscitate directives.



Estate Planning for Asset Protection

1:00 - 1:50 PM // CLE, CPE, Insurance CE, PACE

Tim will address techniques that maximize asset protection, discussing exempt assets, marital property, umbrella policies, LLCs, trusts, and more.



Estate Planning to Minimize Income Tax

2:00 - 2:50 PM // CLE, CPE, Insurance CE, PACE

Tim will introduce a range of strategies, from simple to advanced techniques, for reducing the income-tax burden on beneficiaries.



Current Developments in Estate Planning

3:00 - 4:40 PM // CLE, CPE, Insurance CE, PACE

Corey and Tim will review recent state and federal legislative, judicial, and regulatory developments affecting estate planning.

Our Presenters:



Kathleen Selzler Lippert
Office of the Disciplinary
Administrator



Tim O'Sullivan
Foulston Siefkin LLP



Corey Moomaw
Foulston Siefkin LLP