

# 2023 CFSEK Board of Trustees

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Douglas Stuckey - Treasurer  
Ken Cunningham - Secretary

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Ron Brown	Rob Lessen
Susan Cook	Angela Meyer
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Charles Gentry	Steve Robb
Paul Grimes	Becky Sloan
Diane James	Dave Soper
Brandee Johnson	Ken Webb
Connie Kays	Lynda Wilkinson
Scott Kunshek	

## ***YOUR Community Foundation For Good. Forever.***

The Community Foundation of Southeast Kansas (CFSEK) serves the region by encouraging charitable giving benefiting the common good and quality of life. We inspire leadership with programming that is responsive to the interests and needs of those we serve now and in the future.

### **CFSEK Team Members**

Devin Gorman, Executive Director  
Kim Lynch, Accounting Manager  
Sherri Stephens, Program Coordinator  
Joshua McCloud, Donor Services Coordinator  
Matthew Buck, Marketing Coordinator

## Community Foundation Affiliates



### **2023 Board of Trustees**

Matt Case - <i>President</i>	Dan Grundy
Ivy Crossland	Angie Saporito
Sonja Duley	Jennifer Thompson
Maddy Foster	Kelly Walters
Janet Graham	



### **2023 Board of Trustees**

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Todd Ferguson	Kim Viets
Lori Johnson	Louie Weimer
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### **2023 Board of Trustees**

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Diana Endicott	David Shepherd
Jess Ervin	Becky Tourtillott
Carla Farmer	Jordan Witt
Ronda Hassig	



# **2023 ANNUAL REPORT**

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# 2023 Year in Review

## Consolidated Statements of Financial Position

## Consolidated Statements of Activities

Dear Friends,

In 2023, the Community Foundation of Southeast Kansas (CFSEK) welcomed many changes. Transitioning away from the Greater Kansas City Community Foundation, we brought numerous services in-house, resulting in enhanced benefits for our fundholders, donors, and grantees.

We were delighted to welcome the Columbus Area Community Foundation (CACF) as a new affiliate in 2023, expanding our services in Cherokee County and providing administrative support to CACF. This strategic partnership has provided many benefits for CACF and their fundholders.

Our adoption of Community Suite software marked a milestone, with the introduction of our Grants and Scholarship Lifecycle Management portals. These portals streamline processes for applicants, reviewers, and staff. Additionally, the launch of our Fund Advisor Portal empowers fundholders with instant access to fund information and reporting.

Thanks to the generous support of the Patterson Family Foundation, we were able to expand our renowned Match Day event to include all three of our affiliate community foundations. Columbus, Fort Scott, and Girard all had successful inaugural Match Day events. We are proud to have collectively raised \$643,000 to benefit Southeast Kansas!

We welcomed Matthew Buck as our first Marketing and Communications Coordinator. This addition has strengthened our communication with fundholders, grantees, and partners, allowing us to better showcase the impactful work of CFSEK and our regional partners.

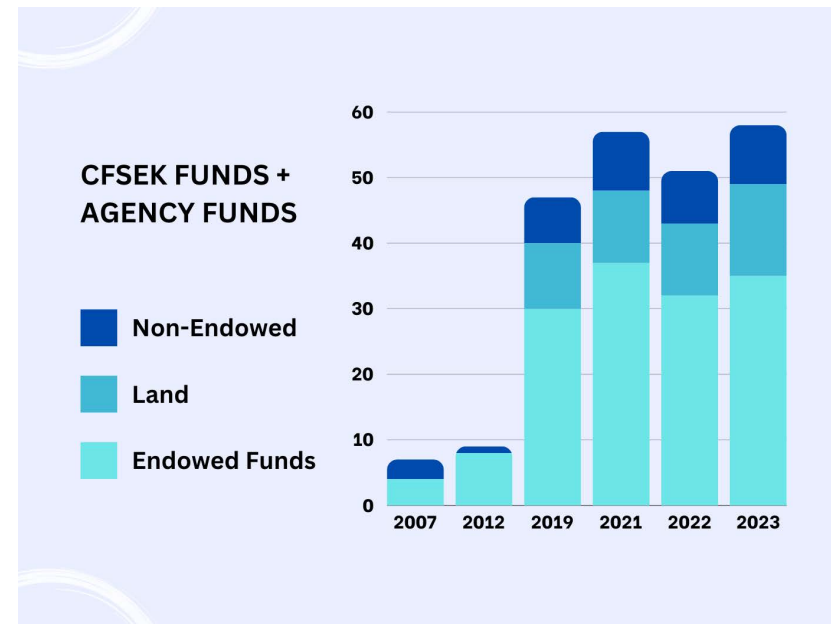
As we continue to grow our services, grant programs, and initiatives in Southeast Kansas, we extend our gratitude for your steadfast support over the past 22 years. We take pride in the over \$23 million granted to Southeast Kansas since our inception and remain committed to our mission. Let's continue this journey together!

Jeff Elliott  
President

Devin Gorman  
Executive Director

<b>Assets</b>	<u>Dec. 31, 2023</u>	<u>Dec. 31, 2022</u>	<u>Dec. 31, 2021</u>
Cash and cash equivalents	\$ 3,947,178	\$ 3,359,760	\$ 4,154,689
Fixed income investments	16,770,792	14,747,612	16,650,913
Equity investments	20,322,796	18,653,848	19,540,073
Real estate	13,841,030	11,010,300	11,010,300
Closely held stock	366,611	366,611	366,030
Other broker investments	2,897,718	2,585,452	6,129,770
Prepaid expenses & other	21,517	11,444	10,583
<b>Total Assets</b>	<u>\$58,167,642</u>	<u>\$50,735,027</u>	<u>\$57,862,358</u>
<b>Liabilities</b>			
Grants & other payable	\$ 192,904	\$ 174,187	\$ 39,765
Funds held for agencies	6,866,233	6,124,466	7,165,285
<b>Total Liabilities</b>	<u>7,059,137</u>	<u>6,298,653</u>	<u>7,205,050</u>
<b>Net Assets</b>	<u>51,108,505</u>	<u>44,436,374</u>	<u>50,657,308</u>
<b>Total Liabilities &amp; Net Assets</b>	<u>\$58,167,642</u>	<u>\$50,735,027</u>	<u>\$57,862,358</u>

<b>Revenues, Gains and Support</b>	<u>2023</u>	<u>2022</u>	<u>2021</u>
Gifts and pledges	\$ 2,835,644	\$ 1,194,649	\$ 4,441,247
Income from services	371,018	345,710	355,158
Rental income	97,520	97,520	97,520
Net investment return	5,065,522	(4,720,603)	4,719,556
Other revenue	48,062	18,379	32,845
<b>Total Revenues, Gains &amp; Support</b>	<u>8,417,766</u>	<u>(3,064,345)</u>	<u>9,646,326</u>
<b>Expenses</b>			
Grants and program services	2,890,849	2,435,983	2,529,405
Expenses paid by agencies	317,085	291,758	298,918
Operating expenses	552,080	428,848	634,078
<b>Total Expenses</b>	<u>3,760,014</u>	<u>3,156,589</u>	<u>3,462,401</u>
<b>Change in Net Assets</b>	4,657,752	(6,220,934)	6,183,925
Net assets, beginning of year	44,436,374	50,657,308	43,984,657
Reclassification of Agency Fund	—	—	488,726
Addition of new affiliate	2,014,379	—	—
<b>Net Assets, End of Year</b>	<u>\$51,108,505</u>	<u>\$44,436,374</u>	<u>\$50,657,308</u>



### GRANTS AWARDED SINCE 2001 - \$23.2 MILLION

<b>Fund Category (\$000)</b>	<b>Number of Funds</b>	<b>Fund Bal at 12/31/23</b>	<b>Granted in CY23</b>
Arts, Culture and Humanities	14	\$ 1,237	\$ 36
Education	52	19,303	193
Environment and Animals	7	1,514	140
Health and Wellness	24	4,344	771
Public, Societal Benefit	74	16,722	707
Religion	3	323	16
Unrestricted	62	14,725	939
<b>Total Net Assets + Agency Funds</b>	<b>236</b>	<b>\$ 58,168</b>	<b>\$ 2,802</b>
<b>Fund Type (\$000)</b>	<b>Number of Funds</b>	<b>Fund Bal at 12/31/23</b>	<b>Granted in CY23</b>
Administrative	3	\$ 2,766	\$ 205
Donor-Advised	45	7,355	366
Designated	35	11,889	601
Field of Interest	52	9,467	1,203
Organization	55	6,885	221
Scholarship	34	2,343	84
Unrestricted	10	3,370	122
Supporting Organizations	2	14,093	0
<b>Total Net Assets + Agency Funds</b>	<b>236</b>	<b>\$ 58,168</b>	<b>\$ 2,802</b>